

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer China	a Modern Dairy Holdin	gs Ltd.	
Date Submitted 02/10	0 / 2015		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> Desc	eription: Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

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1.	Prei	ere	nce	Sn	ares

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)		00,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,304,767,883	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	5,304,767,883	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date (dd/mm/yyyy) and —	Movement during the month				pursuant thereto	as at close of the month
class of shares						monui
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management	Granted	LACICISCU	Cancened	Lapsed		
Options						
adopted on						
•						
(31/10/2010) Exercise Price						
HK\$0.86	0	0	0	0	0	60.0 <b>53.5</b> 56
Ordinary shares	0	0	0	0	0	60,073,756
(Note 1)						
2. Share Option						
Scheme adopted						
on						
$\frac{60}{(17/11/2011)}$						
Exercise Price						
HK\$2.89						
	0	0	0	0	0	30,629,877
Ordinary shares	U	U	U	U	U	30,029,877
( <i>Note 1</i> )						
(Ivoie 1)						
3. Share Option						
Scheme adopted						
on						
(5/6/2014)						
Exercise Price						
HK\$3.38						
Ordinary shares	0	0	0	0	0	74,098,683
(Note 1)						
4.Share Option						
Scheme adopted						
on						
(5/6/2014)						
Exercise Price						
HK\$2.83						
Ordinary shares	0	0	0	0	0	10,966,673
(AY					-	<u> </u>
(Note 1)			Total A (Or	edinary charac)	0	
				dinary shares)		-
			(Prei	erence shares)		-
TP-4-1 C 1	San Alan	Constant of the constant of th	•	(Other class)	IN/A	-
Total funds raised duri options (State currence		irom exercise of	HK\$ 0			
options (State currenc	y <i>)</i>		11K\$ U		<del></del>	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (//)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.	( / / )					
<u></u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del> ,	Total C (Ordin	nary shares) Nil		
			(Prefere	ence shares) $\overline{N/A}$	A	<del>-</del> -
			(	Other class) $N/A$	A	<u>-</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	Nil N/A N/A	

1 1	Гуре of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as a close of the month
	1) p 0 01 155 d 0		Class of shares issuable				
			(Note 1)				
1. l	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							IV/A
			Class of shares issuable				
2. (	Open offer	At State	(Note 1)  Issue and allotment	( / /	)		
	open oner	price : currency	date : (dd/mm/yyyy)		`		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							11/21
			Class of shares issuable (Note 1)	_			
3. 1	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, 33337				N/A
			Class of shares issuable				
4. ]	Bonus issue		(Note 1)  Issue and allotment	( / /	)		
<b>4.</b> 1	Dollus Issue		date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)	( / /	)		NT/A
							N/A

For Main Board and GEM listed issuers

	Type of Issue		_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend A	rice : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
							N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
							N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NY/A
							N/A
			Class of shares issuable (Note 1)	Ordinar Shares	у _		
8.	Consideration issue App	at State rice : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 7/4
							N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may during the be issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) 10. Other At State ( / / ) Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) 0 (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	Issued Share

For	N	lain	R	oard a	and	GFM	listed	issuers

Remarks (if any):				
Submitted by:	WONG Kai Hing			
Title:	Company Secretary			
	retary or other duly authorised officer)			
(Director, Sect	ceary of other duty audiorised officer)			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.